

OMAX/STEX/2023-24/DQ2376

Date: 30th January, 2024

**The Manager – Listing
National Stock Exchange of India Ltd.**
Exchange Plaza 1
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

**The Manager - Listing
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

NSE Code: OMAXAUTO

BSE Code: 520021

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

With reference to the captioned matter, please find enclosed the Reconciliation of Share Capital Audit Report as per Regulation 76 (erstwhile Reg. 55A) of SEBI (Depositories and Participants) Regulations, 1996, for the quarter ended **31st December, 2023**, issued by M/s. **MNK & Associates LLP**.

This is for your information and record. Please disseminate as appropriate.

Thanking you.

Yours Sincerely,

For Omax Autos Limited



(Mohit Srivastava)

Company Secretary cum Compliance Officer





MNK AND ASSOCIATES LLP

COMPANY SECRETARIES, LLPIN: AAM-9113

9A/9-10, Basement, Eest Patel Nagar, New Delhi - 110008

Tel: +91-11-45095230; Mobile : +91-9818156340 ; Email: nazim@mnkassociates.com;

To,
The Board of Directors
Omax Autos Limited
R/o. Plot No. B-26, Institutional Area,
Sector-32, Gurgaon
Haryana 122001

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Dear Madam(s)/Sir(s),


We have examined the registers, records, documents and papers produced electronically before us by M/s. Omax Autos Limited (“the Company”) and its Registrar and Share Transfer Agent (RTA), M/s. Link Intime India Private Limited in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended, for the quarter ended on 31st December, 2023. In our opinion and to the best of our knowledge and according to the information and explanation given to us and, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended	31.12.2023 i.e. from 01.10.2023 to 31.12.2023	
2	ISIN	INE 090B01011	
3	Face Value	Rs. 10/-each	
4	Name of the Company	M/s Omax Autos Limited	
5	Registered Office Address	Plot No. B-26, Institutional Area, Sector-32, Gurgaon, Haryana (India)-122001	
6	Correspondence Address	Plot No. B-26, Institutional Area, Sector-32, Gurgaon, Haryana (India)- 122001	
7	Telephone & Fax Nos	(T) 0124 – 4343000 (F) 0124 – 2580016	
8	Email address	cs@omaxauto.com	
9	Names of Stock Exchanges where the Company's Securities are listed	(i) National Stock Exchange of India Limited (ii) BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	2,13,88,213	100.00
11	Listed Capital (Exchange wise), as per Company records	No. of Equity Shares	% of Total Issued Equity Capital
		BSE: 2,13,88,213	100%

				NSE: 2,13,88,213			
12	Held in dematerialised form in CDSL			47,00,291		21.98	
13	Held in dematerialised form in NSDL			1,64,76,873		77.03	
14	Physical			2,11,049		0.99	
15	Total No. of Shares (12+13+14)			2,13,88,213		100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15)			Not Applicable			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify names)
	NA	NIL	NA	NA	NA	NA	NA
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18	Register of Members is updated (Yes/No)				Yes		
	If not, updated up to which date				Not Applicable		
19	Reference of previous quarter with regard to excess dematerialised shares, if any				NIL		
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? if not, reason why?				Not Applicable		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:				NIL		
	Total No. of demat requests	No. of request		No. of Shares	Reason for delay		
	NIL	NIL		NA	NA		
22	Name, Address, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company			Mr. Mohit Srivastava (Company Secretary and Compliance officer)			
				D-5, Ekta Apartment, Sector-39			
				Adjacent to MD Senior Secondary School Jharsa Village, Gurugram-122001			
				(T) 0124-4343000/4341000			
				(F) 0124-2580016			

23	Name, Address, Telephone & Fax No. of the Practising Company Secretary	Priyanka Gupta
		MNK and Associates LLP, Company Secretaries
		9A/9-10, Basement East Patel Nagar New Delhi-110008, India
		(M) 9899428205
		FCS:9355 and CP No:24273
24	Appointment of common agency for share registry work (If yes, name and address)	Link Intime India Private Limited Noble Heights, 1st floor, Plot No NH-2, LSC, C-1 Block, Near Savitri Market, Janakpuri, New Delhi – 110058
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NIL

**For MNK and Associates LLP
Company Secretaries
FRN: L2018DE004900**

**PRIYANKA
GUPTA**  Digitally signed by
PRIYANKA GUPTA
Date: 2024.01.30
08:46:28 +05'30'

**Priyanka Gupta
(Designated Partner)
FCS-9355, CP-24273
UDIN No.: F009355E003290996
Peer Review Certificate No. 671/2020**

**Date: 30.01.2024
Place: Gurugram**

Note: The Report is based on inputs received from Company / RTA.