

Commercial Letter for Investor Payout**Date: April 24, 2024****Omax Autos Ltd
Gurgaon**

Dear Sir,

Subject: Investor Payout Services from the Bank (hereunder defined) ("Facility")

At the outset, we would like to thank you for meeting us and giving us an opportunity to explore and further our business relationship with your esteemed organization.

We refer to the Facility availed by **Omax Autos Ltd ("Company")** from YES Bank Limited ("**Bank**") and duly accepted Offer Letter for the aforesaid Facility. We are pleased to offer you below pricing for the dividend payout of the Company:

Mode of Payout	Processing Charges per instrument (INR)
Warrants - YES Bank/Correspondent Bank	NIL
NECS/ECS/RTGS/NEFT/NACH	NIL
Demand Drafts - YES Bank	NIL
Demand Drafts - Correspondent Bank	NIL
Demand Drafts Purchase	NIL
Foreign Currency Payouts	As applicable

The details related to respective Investor Payout(s) shall be provided by you separately in the format prescribed by YES Bank. The designated Account shall be funded at least 2 days prior to the payout date.

YES Bank shall reimburse an amount up to an extent of INR NIL (all inclusive) for meeting expenses in relation to the investor payout(s) based on debit letter/invoice raised on YES Bank directly. In case of change in the above arrangement w.r.t. the payout(s), the Bank shall adjust the reimbursement amount appropriately. The reimbursement may be claimed only within one (1) year of processing the payout to investors.

We hereby agree that the investor payout services shall, at all times, be availed from the Bank in accordance with the general terms and conditions for cash management facility as posted on the

For OMAX AUTOS LIMITED

Authorised Signatory

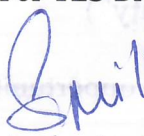

Authorised Signatory



website of the Bank at the URL www.yesbank.in and the specific terms and conditions for investor payout services as agreed by us with the Bank along with the terms contained herein.

Thank you,
Sincerely,

For YES BANK LIMITED

Authorised Signatory

Date : 24/4/24

Place : NOIDA

SMITA KUMAR (SUP - TB9)

We, Omox Autos Limited confirm our acceptance to the aforesaid commercial and the terms contained herein:

Signature(s) / Company's stamp

For OMAX AUTOS LIMITED


Authorised Signatory


Authorised Signatory

*[Please sign on the preceding pages as well]

Title: Managing Director ; Whole Time Director (Tavinder Singh)

Date: 24/04/2024 24/04/2024

Place: Gurgaon Gurgaon

For OMAX AUTOS LIMITED


Authorised Signatory


Authorised Signatory

Investor Payout Mandate Letter

Date: 27th May 2024

To
YES BANK Limited
5th Floor, Max Towers
Plot No. C-001/A1
Sector-16B, Noida-201301
Uttar Pradesh

Attn: Dividend-Interest Payout team

Sub: Offer Letter for availing Investor Payout Services from the Bank (*hereunder defined*)
("Facility")

We refer to the captioned Offer Letter duly accepted by us for availing the Facility from YES Bank Limited ("Bank") for making payout to investors of **Omax Autos Limited** ("Company"). The Company is paying *interim dividend @ 10% per share i.e. Re.1/-* to its investors aggregating to INR 21388213/- including tax.

The Company hereby requests the Bank to:

- Make payout from Account maintained with the Bank titled "**Omax Autos Limited Dividend Account 2023-24**" bearing A/c no 000266400000270.
- pay amounts to its investors from the Account subject to availability of clear funds as per the specified mode of payout mentioned against each investor as per the master database

Details of Payout:

- Dates of funding and payout shall be as follows:

Date of Funding	03/05/2024
Date of Payout	28/05/2024

- Maximum amount for which warrants shall be issued:

For YES BANK	NA
For Correspondent Bank	NA

- Maximum number of revalidations allowed on warrants: NA

Email ID Registration (to be filled only in case of Initial Registration or modification of existing details for the Account):

For **OMAX AUTOS LIMITED**

Authorised Signatory

Authorised Signatory

With respect to Account with the Bank, we would like to inform you that, below details for the purpose of making payout shall be provided by Company/Registrar as applicable, from the mentioned Email IDs;

- Master Database in Bank's applicable format for electronic and physical Instruments
- Certification with value/volume details of various payout modes
- Requests for transactions including:
 - Fresh/Duplicate Instrument Issuance in lieu of lost/stale Instruments
 - Requests pertaining to complaints from Investors
 - Revalidation authorized by authorized signatories of the Company

The database/instructions/requests, if sent by the Registrar, shall be sent on email from or signed severally by the below mentioned authorized signatories of the Registrar:

Name	Email ID	Signatures or Enclose Specimen Signatures
Mr. Swapann Naskar	swapann@linkintime.co.in	

The database/instructions/requests, if sent by the Company, shall be sent on email from or signed by the authorized signatories as per our board resolution and sent from the below mentioned email IDs of the Company:

Name	Email ID
Mr. Devashish Mehta	devashish.mehta@omaxauto.com
Mr. Tavinder Singh	tav.thakur@omaxauto.com
Mr. Mohit Srivastava (CS)	cs@omaxauto.com

We hereby agree that the investor payout services shall, at all times, be availed from the Bank in accordance with the general terms and conditions for cash management facility as posted on the website of the Bank at the URL www.yesbank.in and the specific terms and conditions for investor payout services as agreed by us with the Bank along with the terms contained herein.

We hereby further authorize the Bank to honor the abovementioned instructions/requests on receipt thereof.

For Omax Autos Limited



Authorized Signatory

Name: Mr. Devashish Mehta

Designation: Managing Director cum CFO

For Omax Autos Limited



Authorized Signatory

Name: Mr. Tavinder Singh

Designation: Whole Time Director

CERTIFICATION FOR PAYOUT

NAME OF THE COMPANY:	Omax Autos Limited
TYPE OF PAYOUT:	interim dividend @ 10% per share i.e. Re.1/-
ACCOUNT NO:	000266400000270
AMOUNT PAID PER SHARE/ INSTRUMENT ISSUED BY COMPANY	Re.1/-
TOTAL PAYOUT AMOUNT	INR 21388213/-

- THE CENTRE WISE MASTER LIST SUBMITTED BY RTA-LINK INTIME INDIA PRIVATE LIMITED TO YES BANK CONTAINING THE LIST OF INVESTORS AS ON 14TH MAY, 2024 (RECORD DATE) IS ACCURATE. THE CENTRE WISE MASTER LIST HAS BEEN VERIFIED BY US AND FOUND CORRECT.

WE FURTHER CONFIRM THAT THE NUMBER OF INSTRUMENTS AND THE CORRESPONDING AMOUNT OF INSTRUMENTS TO BE PROCESSED BY YES BANK/CORRESPONDENT BANK ARE AS GIVEN BELOW:
DESCRIPTION:

Mode Of Payout	No. Of Instruments	Payment Date	Amount - Rs.
Warrants - YES BANK	-	-	-
Warrants - CORR BANK	-	-	-
NACH	13094	28/05/2024	8040451/-
DEMAND DRAFTS	156	28/05/2024	81845/-
FOREIGN DEMAND DRAFTS	-	-	-
FOREIGN TELEGRAPHIC TRANSFER	-	-	-
RTGS	10	28/05/2024	10748788/-
NEFT	1	28/05/2024	500/-
DIRECT CREDIT (YES BANK TO YES BANK A/Cs)	114	28/05/2024	599822/-
ABEYANCE CASES	-	-	-
UNCLAIMED AMOUNT	287	28/05/2024	149426/- (subject to Non-KYC records)
TOTAL	13662	28/05/2024	19620832/- 1767381/- (TAX) 21388213/-

For Omax Autos Limited

Authorized Signatory
Name: Mr. Devashish Mehta
Designation: Managing Director cum CFO

For Omax Autos Limited

Authorized Signatory
Name: Mr. Tavinder Singh
Designation: Whole Time Director

Date: 27th May 2024

The Manager
YES BANK Limited
5th Floor, Max Towers
Plot No. C-001/A1
Sector-16B, Noida-201301
Uttar Pradesh

Sub : Authorization to execute Multiple NEFT transactions.

I/We authorize YES BANK to execute multiple/Single debits to my/our account no 000266400000270 vide cheque number (NA) for an amount of **Rs 500/-** towards NEFT request. We agree for a separate debits to our account basis the type of transactions in a single file.

Please process the request as per the enclosed/attached annexure.

For, Authorized Signatory

SR No	Txn Type	Credit Account Number	Credit Account Name	IFSC	Amount	Narration
1	NEFT	243000559	CT SIVAGAMI	TNSC0000001	500/-	1st Interim Dividend

For Omax Autos Limited

Authorized Signatory
Name: Mr. Devashish Mehta
Designation: Managing Director cum CFO

For Omax Autos Limited

Authorized Signatory
Name: Mr. Tavinder Singh
Designation: Whole Time Director

Date: 27th May 2024

The Manager
YES BANK Limited
5th Floor, Max Towers
Plot No. C-001/A1
Sector-16B, Noida-201301
Uttar Pradesh

Sub : Authorization to execute Multiple RTGS transactions.

I/We authorize YES BANK to execute multiple/Single debits to my/our account no **000266400000270** vide cheque number (NA) for an amount of **Rs. 10748788/-** towards RTGS request. We agree for a separate debits to our account basis the type of transactions in a single file.

Please process the request as per the enclosed/attached annexure.

For, Authorized Signatory

SR No	Txn Type	Credit Account Number	Credit Account Name	IFSC	Amount	Narration
1	RTGS	0153002100573425	INVESTOR EDUCATION AND PROTECTION F	PUNB0015300	251676/-	1 ST Interim Dividend
2	RTGS	00901140149178	JATENDER KUMAR MEHTA	HDFC0000090	2081300/-	1 ST Interim Dividend
3	RTGS	02801140212628	DEVASHISH MEHTA	HDFC0000280	459000/-	1 ST Interim Dividend
4	RTGS	20075515753	LAKSHMI NARAIN GOEL	MAHB0000794	214200/-	1 ST Interim Dividend
5	RTGS	0341201014027	FORERUNNER CAPITAL INVESTMENTS LIMITED	CNRB0000341	3844944/-	1 ST Interim Dividend

6	RTGS	002101002559	VIVEK MEHTA	ICIC0000021	1466600/-	1 ST Interim Dividend
7	RTGS	00341000123005	SATENDRA MOHAN MEHTA	HDFC0000034	488913/-	1 ST Interim Dividend
8	RTGS	00341000205497	S M MEHTA	HDFC0000034	785655/-	1 ST Interim Dividend
9	RTGS	001701001871	RAVINDER KUMAR MEHTA	ICIC0000017	576000/-	1 ST Interim Dividend
10	RTGS	000801001758	ZAKI ABBAS NASSER	ICIC0000008	580500/-	1 ST Interim Dividend

For OMAX AUTOS LIMITED

Authorised Signatory

Authorised Signatory

For Omax Autos Limited

Authorized Signatory

Name: Mr. Devashish Mehta

Designation: Managing Director cum CFO

For Omax Autos Limited

Authorized Signatory

Name: Mr. Tavinder Singh

Designation: Whole Time Director

Sl. No.	Date	Circle/Region Number	Year/Account Name	Particulars	Amount	Remarks
1				INVESTOR		
2				PROFIT MONEY		
3				DEBIT		
4				CREDIT		
5				DEBIT		
6				CREDIT		
7				DEBIT		
8				CREDIT		
9				DEBIT		
10				CREDIT		

FOR OMAX AUTOS LIMITED

Authorized Signatory