

OMAX/STEX/2024-25/DQ2476

Date: 16th January, 2025

**The Manager – Listing
National Stock Exchange of India Ltd.**
Exchange Plaza1
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051

**The Manager - Listing
BSE Limited**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

NSE Code: OMAXAUTO

BSE Code: 520021

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

With reference to the captioned matter, please find enclosed the Reconciliation of Share Capital Audit Report as per Regulation 76 (erstwhile Reg. 55A) of SEBI (Depositories and Participants) Regulations, 1996, for the quarter ended **31st December, 2024**, issued by M/s. **DR Associates, Company Secretaries.**

This is for your information and record. Please disseminate as appropriate.

Thanking you.

Yours Sincerely,
For **Omax Autos Limited**

Mohit
Srivastava
Digitally signed by
Mohit Srivastava
Date: 2025.01.16
13:23:39 +05'30'

Mohit Srivastava
(Company Secretary cum Compliance Officer)



The Board of Directors
Omax Autos Limited
Plot No. B-26, Institutional Area,
Sector-32, Gurgaon, Haryana 122001

RECONCILIATION OF SHARE CAPITAL AUDIT

We have examined the Register of Members, Beneficiary details furnished by the Depositories and other registers, records, books and papers of Omax Autos Limited (the Company) as required to be maintained by the Company and its Registrars and Share Transfer Agents Link Intime India Private Limited, at its office situated at Nobel Heights, 1st Floor, NH-2 C-1 Block, LSC, Near Savitri Market, Janakpuri, New Delhi-110 058, for issuing this Certificate in accordance with Circular no. D&CC/FITTC/CIR - 16/2002 dated December 31, 2002 read with Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, issued by the Securities and Exchange Board of India.

In our opinion and to the best of our knowledge and according to the information and examinations carried out by us and explanations furnished to us by the Company, its Officers and Agents, We report that in respect of the aforesaid period:

- | | | |
|---|---|--|
| 1. For Quarter Ended | : | DECEMBER 31, 2024 |
| 2. ISIN No | : | INE090B01011 |
| 3. Face Value | : | Rs 10.00 each |
| 4. Name of the Company | : | Omax Autos Limited |
| 5. Registered Office Address | : | Plot No. B-26, Institutional Area,
Sector-32, Gurgaon, Haryana 122001 |
| 6. Correspondence Address | : | Plot No. B-26, Institutional Area,
Sector-32, Gurgaon, Haryana 122001 |
| 7. Telephone & Fax Nos. | : | 0124-4343000, FAX No.-0124-2580016 |
| 8. E-mail Address | : | cs@omaxauto.com |
| 9. Names of Stock Exchanges where the Company's Securities are Listed | : | a. National Stock Exchange of India Limited |





b. BSE Ltd.

10. Issued Capital		Number of Shares	% of Total Issued Cap.
		2,13,88,213	100.00
11. Listed Capital (Exchange Wise)	a. NSE	2,13,71,213	99.92
	b. BSE	2,13,88,213	100.00
12. Held in dematerialized form in CDSL		45,60,169	21.32
13. Held in dematerialized form in NSDL		1,66,74,596	77.96
14. Held in physical form		1,53,448	0.72
15. Total No of shares (12+13+14)		2,13,88,213	100.00
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15),	As informed by the management, 15,000 bonus equity shares of some shareholders were not listed as these shares were held in abeyance due to non-availability of proper information or other details.		

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: **NOT APPLICABLE**

Sl. No.	Particulars	No of shares	Applied/Not Applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. Pending for St Exc

18. Register of Members is updated if not, updated upto what date

Yes, updated up to December 31, 2024





19. Reference of previous quarter with regard to excess dematerialized shares, if any NOT APPLICABLE
20. Has the Company resolved the matter mentioned in point no 19 above in the current quarter? If not, reasons thereof. NOT APPLICABLE
21. Mention the total No of requests, if any, confirmed after 21 days and the total No of requests pending: Not Applicable

Total No of demat requests	No of requests	No of shares	Reasons for delay
Confirmed after 21 days	N A	N A	N A
Pending for more than 21 days	N A	N A	N A

22. Name, Telephone & Fax No of the Compliance Officer of the Company Mr. Mohit Srivastava
(T) 0124- 4343000/4341000
(F) 0124- 2580016
23. Name, Address, Tel & Fax No, Regn. No. of the Company Secretary in practice Deepak Gupta,
FCS: 5339; CP No.: 4629
Partner, DR Associates,
Company Secretaries
Tel:0120-4462384
24. Appointment of common agency for share registry work Yes,
MUFG Intime India Private Limited,
Nobel Heights, 1st Floor, NH-2 C-1
Block LSC, Near Savitri Market, Janak Puri, New Delhi-110058



DR ASSOCIATES
Company Secretaries

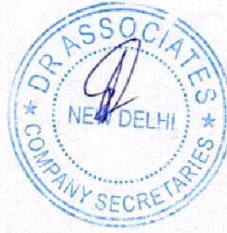


Unit No. 212, Tower- C, Bhutani Cyber Park,
Plot No. C-28-29, Sector- 62, Noida- 201301
Tel:- 91-120- 4462384
E-mail: deepak@drassociates.org
Website: www.drassociates.org
Peer Review Certificate No.: 6160/2024

25. Any other detail that the auditor may
like to provide [eg BIFR company,
delisting from SE, company changed
its name]

NOT APPLICABLE

For DR Associates
Company Secretaries
Firm Regn. No.: P2007DE003300



Deepak Gupta
Partner
C. P. No: 4629
UDIN: F005339F003669659

Dated: 13th January 2025
Place: Noida