

**Date: May 02, 2026**

The Manager – Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla  
Complex, Bandra (E),  
Mumbai - 400 051

The Manager- Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**NSE Code: OMAXAUTO**

**BSE Code: 520021**

Dear Sir/Madam,

**Sub: Outcome of the Board Meeting held on May 02, 2026 pursuant to Regulation 30 & 33 of SEBI (LODR) 2015**

Pursuant to the Regulation 30 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company in their meeting held today, i.e. **May 02, 2026** commenced at **1:30 P.M. and concluded at 4:03 P.M.**, inter-alia considered, approved and taken on record the following:-

**1) Financial Results:**

The *audited Financial Statements* along with the Auditor's Report of the Company for the quarter and year ended **31<sup>st</sup> March, 2026 for financial year 2025-26** and with a Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended regarding unmodified opinion of the Statutory Auditors on the aforesaid Results.

Financial Results together with the Auditors Report is enclosed as **Annexure-I**.

**2) Declaration of Dividend:**

Declaration of Interim Dividend of **Rs. 2.5/- (25%)** per equity share of Rs.10/- each, out of the profits of the Company for the financial year **2025-26**.

3) As per Regulation 42 of the SEBI Listing Obligations and Disclosure Requirements) Regulations, 2015 the Board has fixed **08<sup>th</sup> May, 2026** as the "**record date**" for the purpose of ascertaining the eligibility of shareholders for payment of **Interim Dividend**.

**4) Appointment of Auditors:**

Based on the recommendation of Audit Committee, approved the appointment of **M/s. T S A Business Advisors Private Limited and Neeraj Madan & Associates**, as the **Internal Auditors** of the Company for the financial year 2026-27.

Details as required under the SEBI Listing Regulations are enclosed as **Annexure - II**.

The copy of this disclosure will also be hosted on Company's website viz. [www.omaxauto.com](http://www.omaxauto.com).

We request you to please take the same on record.

Thanking you.

Yours sincerely,

For **OMAX AUTOS LIMITED**

**Kannu Sharma**

**Company Secretary & Compliance Officer**

*Encl: As above*

**Independent Auditor's Report on the Audit of Financial Results of Omax Autos Limited**

**To the Board of Directors of Omax Autos Limited**

**Opinion**

We have audited the accompanying financial results ("the Statement") of Omax Autos Limited ("the Company") for the quarter and year ended March 31, 2026, attached herewith, being submitted by the Company pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, total comprehensive income and other financial information of the Company for the quarter and year ended March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India, together with the independence requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the financial results.

**Management's and Board of Directors' Responsibilities for the Financial Results**

These financial results have been prepared on the basis of the financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and



maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Management and the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors of the Company is also responsible for overseeing the financial reporting process of the Company.

### **Auditor's Responsibilities for the Audit of the Financial Statements**

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the financial results made by Management and the Board of Directors.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and, where applicable, related safeguards.

#### **Other Matters**

The financial results include the results for the quarter ended March 31, 2026, being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the nine months period ended December 31, 2025, which were subjected to limited review by us as required under the Listing Regulations.

Our conclusion is not modified in respect of the above matter.

For **BGJC & Associates LLP**

Chartered Accountants

Firm Registration No. 003304N/N500056

*Manish Kumar*

**Manish Kumar**

Partner

Membership No. 423629



UDIN: 26423629DCHVUA1965

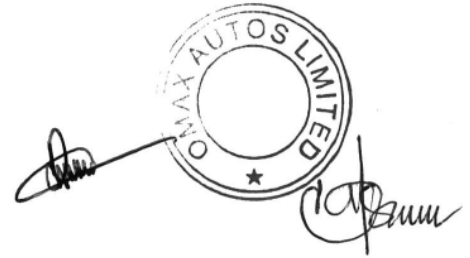
Date: May 02, 2026

Place: Gurugram

**STATEMENT OF UNAUDITED FINANCIAL RESULTS  
FOR THE QUARTER & YEAR ENDED MARCH 31,2026**

(₹ in Lakhs)

Particulars	For the quarter ended			Year Ended	
	March 31, 2026	December 31,2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Refer Note 5)	(Unaudited)	(Refer Note 5)	(Audited)	(Audited)
<b>INCOME:</b>					
I. Revenue from Operations	17,440.93	12,217.18	11,419.89	48,449.79	36,925.86
II. Other Income	762.66	974.38	580.16	3,549.85	2,443.72
<b>III. Total Income ( I + II )</b>	<b>18,203.59</b>	<b>13,191.56</b>	<b>12,000.05</b>	<b>51,999.64</b>	<b>39,369.58</b>
<b>EXPENSES:</b>					
IV. Cost of Material Consumed	13,567.74	9,639.21	8,814.85	37,927.90	28,469.28
Change in inventories of finished good and work-in-progress	149.28	(131.48)	205.29	81.64	11.95
Employee benefits expense	694.96	615.64	574.15	2,347.23	2,184.26
Finance Costs	400.14	379.72	512.84	1,644.26	2,023.99
Depreciation & amortisation expense	415.00	441.00	441.72	1,717.40	1,916.15
Other expenses	855.32	661.74	751.82	3,133.47	3,038.00
<b>Total Expenses</b>	<b>16,082.44</b>	<b>11,605.83</b>	<b>11,300.67</b>	<b>46,851.90</b>	<b>37,643.63</b>
<b>V. Profit before exceptional items and tax ( III-IV )</b>	<b>2,121.15</b>	<b>1,585.73</b>	<b>699.38</b>	<b>5,147.74</b>	<b>1,725.95</b>
<b>VI. Exceptional items- Gain/(Loss)</b>	-	-	(101.00)	(202.00)	1,805.71
<b>VII. Profit before tax from ordinary activities ( V + VI )</b>	<b>2,121.15</b>	<b>1,585.73</b>	<b>598.38</b>	<b>4,945.74</b>	<b>3,531.66</b>
<b>VIII. (1) Current tax</b>	564.59	372.88	138.02	1,290.20	206.20
<b>(2) Deferred tax Charge / (Credit)</b>	(179.31)	10.70	187.05	(47.62)	946.66
<b>(3) Earlier years tax adjustment</b>	1.48	(19.98)	224.15	(0.94)	224.15
<b>Total Tax Expense</b>	<b>386.76</b>	<b>363.60</b>	<b>549.22</b>	<b>1,241.64</b>	<b>1,377.01</b>
<b>IX. Profit for the period / Year ( VII-VIII )</b>	<b>1,734.39</b>	<b>1,222.13</b>	<b>49.16</b>	<b>3,704.10</b>	<b>2,154.65</b>
<b>X. Other Comprehensive Income</b>					
(i) Items that will not be reclassified to profit or loss :-					
(a) Actuarial gains of defined benefit plans (Net of Taxes)	(12.34)	-	34.24	(12.34)	34.24
<b>Total Other Comprehensive Income</b>	<b>(12.34)</b>	<b>-</b>	<b>34.24</b>	<b>(12.34)</b>	<b>34.24</b>
<b>XI. Total Comprehensive Income for the period / year (IX + X)</b>	<b>1,722.05</b>	<b>1,222.13</b>	<b>83.40</b>	<b>3,691.76</b>	<b>2,188.89</b>
<b>XII. Earning per share not annualised for the quarter</b>					
(a) Basic (In ₹)	8.11	5.71	0.23	17.32	10.07
(b) Diluted (In ₹)	8.11	5.71	0.23	17.32	10.07
<b>XIII. Paid-up equity share capital (Face value of ₹ 10/- per share)</b>	<b>2,138.82</b>	<b>2,138.82</b>	<b>2,138.82</b>	<b>2,138.82</b>	<b>2,138.82</b>
<b>XIV. Other Equity</b>				<b>32,537.89</b>	<b>29,380.84</b>



Particulars	Note No.	As at March 31, 2026	As at March 31, 2025
<b>ASSETS</b>			
<b>Non-current assets:</b>			
(a) Property, plant and equipment	4	19,871.37	20,914.07
(b) Capital work-in-progress	5	-	75.34
(c) Right of use assets	6	506.57	588.23
(d) Investment property	7	5,010.80	5,127.60
(e) Other intangible assets	8	392.57	461.19
(f) Financial Assets:			
(i) Other financial assets	9	6,572.41	6,309.15
(g) Non-current tax assets (net)	10	18.80	1,095.78
(h) Other non-current assets	11	73.15	184.08
<b>Total non-current assets</b>		<b>32,445.67</b>	<b>34,755.44</b>
<b>Current assets:</b>			
(a) Inventories	12	1,090.29	1,111.30
(b) Financial assets:			
(i) Investments	13	6,617.70	4,072.03
(ii) Trade receivables	14	1,468.16	433.81
(iii) Cash and cash equivalents	15	2,811.78	1,375.37
(iv) Bank balances other than (iii) above	16	4,334.83	4,675.63
(v) Loans	17	-	7.53
(vi) Other financial assets	18	254.88	250.52
(c) Current Tax Assets (Net)	10a	-	428.41
(d) Other Current Assets	19	500.55	204.48
<b>Total current assets</b>		<b>17,078.19</b>	<b>12,559.08</b>
Assets held for sale	4	798.39	1,120.85
<b>TOTAL ASSETS</b>		<b>50,322.25</b>	<b>48,435.37</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
(a) Equity share capital	20	2,138.82	2,138.82
(b) Other equity	21	32,537.89	29,380.84
<b>Total Equity</b>		<b>34,676.71</b>	<b>31,519.66</b>
<b>Liabilities</b>			
<b>Non-current liabilities:</b>			
(a) Financial liabilities:			
(i) Borrowings	22	1,900.16	4,244.42
(ii) Lease liabilities	23	565.61	626.88
(iii) Other financial liabilities	24	384.11	229.37
(b) Government grants	25	913.97	1,240.25
(c) Deferred tax liabilities (net)	26	1,794.68	1,842.30
(d) Provisions	27	84.63	68.02
<b>Total non-current liabilities</b>		<b>5,643.16</b>	<b>8,251.24</b>
<b>Current liabilities:</b>			
(a) Financial liabilities:			
(i) Borrowings	28	2,785.28	2,799.44
(ii) Lease liabilities	29	30.23	63.32
(iii) Trade payables	30		
(a) Total outstanding dues of micro and small enterprises		2,750.17	922.85
(b) Total outstanding dues of creditors other than micro and small enterprises.		2,470.35	2,055.85
(iv) Other financial liabilities	31	1,158.14	1,636.56
(b) Government grants	25a	326.28	432.27
(c) Other current liabilities	32	156.24	675.07
(d) Provisions	33	103.49	79.11
(e) Current Tax liabilities (Net)	34	222.20	-
<b>Total current liabilities</b>		<b>10,002.38</b>	<b>8,664.47</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>50,322.25</b>	<b>48,435.37</b>

**Cash Flow Statement for Year Ended March 31, 2026**

(₹ in Lakhs)

Particulars	For Year Ended March 31,2026	For Year Ended March 31,2025
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net Profit Before Tax	4,945.74	3,531.66
<b>Adjustments for :-</b>		
Depreciation and Amortisation Expense	1,717.40	1,916.14
Interest income	(638.37)	(443.88)
Income from Investments	(697.02)	(72.03)
Gain from lease modification	(20.33)	
Income from Embedded lease, Government Grant & Others	(1,055.52)	(1,140.88)
(Profit)/Loss on Sale of Property, Plant & Equipments (net)	8.96	(1,979.67)
Provisions for Impairment of Assets	202.00	101.00
Interest & other financial charges	1,644.26	2,023.99
<b>Operating Profit before Working Capital Changes</b>	<b>6,107.12</b>	<b>3,936.33</b>
<b>Adjustments for :-</b>		
Trade Receivables	(1,034.36)	(157.50)
Inventories	21.01	400.51
Trade payable, provisions, other financial & current liabilities	1,285.03	(924.82)
Movement in Security Deposits	165.79	(242.99)
Loans, other financial and other Current assets	(288.55)	436.03
<b>Cash Generated from Operations</b>	<b>6,256.04</b>	<b>3,447.56</b>
Direct Taxes Paid (net)	438.32	(273.44)
<b>Net Cash Flow from Operating Activities (A)</b>	<b>6,694.36</b>	<b>3,174.12</b>
<b>B. CASH FLOWS FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant & equipment (including capital advances)	(406.59)	(637.59)
Interest Income received	634.01	337.41
Sale / Disposal of Property, Plant & Equipment	293.54	3,496.24
Movement in Fixed Deposits	(174.22)	(245.89)
Mutual Funds Purchased	(2,877.45)	(9,658.37)
Mutual Funds Sold	1,009.19	5,634.81
Realised Gain from Investment	19.65	23.59
<b>Net Cash Flow used in Investing Activities (B)</b>	<b>(1,501.87)</b>	<b>(1,049.80)</b>
<b>C. CASH FLOWS FROM FINANCING ACTIVITIES</b>		
Proceeds from long term borrowings	-	1,933.57
Repayment of long term borrowings/ short term borrowings	(2,829.41)	(5,355.27)
Dividend Paid	(538.42)	(430.51)
Interest & financial charges	(244.88)	(480.44)
Repayment of lease Liability - Interest	(78.25)	(76.31)
Repayment of lease Liability - Principal	(65.12)	(57.15)
<b>Net Cash used in Financing Activities (C)</b>	<b>(3,756.08)</b>	<b>(4,466.11)</b>
<b>Net (Decrease)/ Increase in Cash and Cash Equivalents (A+B+C)</b>	<b>1,436.41</b>	<b>(2,341.79)</b>
Cash and Cash Equivalents at the beginning of the Year	1,375.37	3,717.15
<b>Cash and Cash Equivalents at the end of the Year</b>	<b>2,811.78</b>	<b>1,375.37</b>



OMAX AUTOS LIMITED

Notes :-

1. These audited financial results of Omax Autos Limited (the Company) for the quarter and financial year ended March 31, 2026 have been reviewed by the Audit Committee and subsequently approved at the meeting of the Board of Directors of the Company held on May 02, 2026. These financial results have been audited by the statutory auditors of the Company.
2. The financial results are prepared in accordance with recognition and measurement principals of Indian Accounting Standards as notified under the Companies (Indian Accounting Standard) Rules 2015 (as amended) as specified in Companies Act, 2013.
3. The Company is primarily engaged in manufacturing of Sheet Metal Components and Assemblies for various customers and within geographical area of India and accordingly there are no reportable operating or geographical segments.
4. The Audited financial results for the Quarter and Year ended March 31, 2026 are being published in the newspapers as per the format prescribed under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015. The financial results are available on the Company's website [www.omaxauto.com](http://www.omaxauto.com) and on the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and NSE ([www.nseindia.com](http://www.nseindia.com)).
5. The Statement includes the results for the quarter ended March 31, 2026 & March 31, 2025 being balancing figures between audited figures in respect of full financial year and the published year to date figures upto the third quarter of the current and previous financial year respectively which were subjected to limited review by the auditors.
6. The company does not have any associate, joint venture and subsidiary company as on March 31, 2026.
7. Corresponding previous periods figures have been reclassified and regrouped wherever necessary.

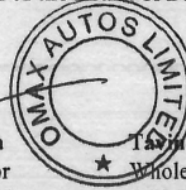
Place : Gurugram

Dated : May 02,2026

For and on behalf of the Board of Directors



Devashish Mehta  
Managing Director  
DIN: 07175812



Tarinder Singh  
★  
Whole-time Director  
DIN:01175243

Date: May 02, 2026

The Manager - Listing  
National Stock Exchange of India Ltd.  
Exchange Plaza, Bandra-Kurla  
Complex, Bandra (E),  
Mumbai - 400 051

The Manager- Listing  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

NSE Code: OMAXAUTO

BSE Code: 520021

Dear Sir/Madam,

**Subject:- Disclosure pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015**

Dear Sir,

In compliance with the regulation 33(3)(d) of the SEBI (LODR) Regulation, 2015, we do hereby confirm and declare that M/s BGJC & Associates LLP, Chartered Accountants, (FRN: 003304N) the Statutory Auditors of the Company, have issued the Auditor's Report with **Unmodified Opinion** in respect of Financial Results of the quarter and financial year ended as on **March 31, 2026** duly review and recommended by the Audit Committee and approved by the Board of Directors at its respective meeting held on **May 02, 2026**.

We request you to kindly take the above information on your record.

Thanking you.

Yours sincerely,

For **OMAX AUTOS LIMITED**



**Devashish Mehta**  
Managing Director  
DIN: 07175812



**Sanjeev Kumar**  
Chief Financial Officer

**Annexure-II**

**DISCLOSURE AS PER REGULATION 30 OF LISTING REGULATIONS READ WITH SEBI MASTER CIRCULAR NO. SEBI/HO/CFD/PoD2/CIR/P/0155 DATED JANUARY 30, 2026:**

<b>S. No.</b>	<b>Particulars</b>	<b>M/S Neeraj Madan Associates (Internal Auditors)</b>	<b>M/S T S A Business Advisors Private Limited (Internal Auditors)</b>
<b>1</b>	<b>Reasons for change viz appointment/<del>e</del>appointment, resignation, removal, death or otherwise</b>	Approval for the appointment of the internal auditor's appointment of M/s Neeraj Madan & Associates for financial year 2026-27.	Approval for the appointment of the internal auditor's of M/s T S A Business Advisors Private Limited for financial year 2026-27.
<b>2</b>	<b>Date of appointment</b>	May 02, 2026	May 02, 2026
<b>3</b>	<b>Brief profile</b>	Neeraj Madan & Associates, Chartered Accountants, is a New Delhi-based firm established in 1994 and led by CA Neeraj Madan, who has over 33 years of professional experience. The firm provides audit, taxation, GST, and corporate advisory services to clients across sectors including real estate, manufacturing, textiles, financial services, biotechnology, and entertainment. The team comprises qualified professionals offering statutory and internal audits, GST audits, tax assessments, certification services, and compliance support for FDI, ECB, and other regulatory matters.	T S A Business Advisors Pvt. Ltd. was originally established as Tarun Subhash Arora & Co., a distinguished Chartered Accountancy firm founded in 2012, offering a comprehensive range of professional financial and advisory services. The Company provides professional advisory, financial, compliance, and strategic services to a diversified client base. Its offerings include tax advisory, internal audit, virtual finance and tax controller support, and business strategy solutions, underpinned by senior professionals with extensive industry experience.
<b>4</b>	<b>Disclosure of relationships between directors (in case of appointment of a director)</b>	NA	NA